

Dear <First Name> <Last Name>,

I hope you've had a happy summer and have taken advantage of all the sunshine! But, as we move into the latter half of the year, the annual enrollment period for Medicare is fast approaching. Now is the time to schedule your annual review to evaluate your current coverage and make sure it still aligns with your needs in 2025.

Over this past year you may have seen some changes, big or small, in your health. Whether you have some new prescriptions, different healthcare providers, or other important factors, it's a good idea to review your coverage to make sure your health plan is still providing the coverage you need for your specific health needs.

Medicare Advantage Plans can also change what they cover from year to year and their premiums can change too. By scheduling an annual review with a licensed insurance agent, you can feel confident you're enrolled in a plan that suits your needs medically and financially. During your review, we can discuss all your different plan options including Medicare Advantage, Medicare Supplement, and Part D Prescription Drug plans to see what path is right for you.

Please reach out to me via phone or email to set up your appointment. We can meet in-person, over the phone or virtually, whichever is the most convenient for you. Thank you for trusting me with all your Medicare needs. I look forward to assisting you this AEP!

Best regards,

<Agent Name>

Licensed Insurance Agent

<Agent Phone Number>

<Agent Email Address>

<Days and Hours of Operation>