

Dear <First Name> <Last Name>,

We hope you and your loved ones have had a fantastic first half of the year! As we move into the second half, the annual enrollment period is just around the corner. Now is the ideal time to schedule your annual review to reassess your coverage needs and ensure that you are prepared for 2025.

Changes in health can be common, whether you started taking a new medication, started seeing a new doctor, or have run into another unexpected situation. It's vital to review your coverage to make sure it is still right for you.

Medicare Advantage Plans can alter their coverage and premiums annually. by scheduling an annual review with one of our licensed insurance agents, you can be confident that you are enrolled in a plan that suits your medical and financial situation. Our agents can go over any questions you may have and discuss many different options , including Medicare Advantage, Medicare Supplement, and Part D Prescription Drug plans to help find the right fit for your needs.

Reach out to us via phone or email to schedule your appointment today. We have availability for in-person, over-the-phone, and virtual meetings. Thank you for your continued trust, we look forward to helping you again this AEP!

Best regards,

<Agency Name>

<Agent Phone Number>

<Agent Email Address>

<Days and Hours of Operation>

*Calling the number listed will direct you to a licensed insurance agent.*